



Somerset Pharmaceutical Needs Assessment **2022-25**

Somerset Health and Wellbeing Board

ANNEXE 11 YEOVIL PRIMARY CARE NETWORK AREA

Yeovil

Overview

Yeovil Primary Care Network area is in the south of the county, on the border with Dorset. The bulk of the population lives in the town of Yeovil itself. West Coker is included in the area as a geographical unity, but is not a formal part of the Yeovil PCN itself.

Health need is taken from the [Yeovil PCN area profile](#), which should be considered part of the Somerset PNA 2022.

Context for health – Population, Children and Adults

Table 1: Population structure

Age and Sex	PCN	Somerset
0-15	19%	18%
16-64	60%	58%
65+	20%	25%
Female	51%	51%
Male	49%	49%

Table 2: Example indicators of children's health

Health Visiting	PCN	Somerset
BF 6-8 Weeks	48%	54%
Good 2-2.5y development	62%	55%
Universal Partnership Proportion	3%	2%
Universal Plus Proportion	12%	9%
Universal Proportion	62%	66%

Table 3: Selected indicators of adult health

Prevalence (QOF Registers)	PCN	Somerset
Any long-term condition (16+)	51%	55%
Smoking	19%	17%
Hypertension	15%	17%
Obesity	14%	12%
Diabetes	7%	7%
Asthma	7%	7%
CKD	4%	5%
Cancer	4%	4%
CHD	3%	4%
Depression	3%	2%
Atrial fibrillation	3%	3%
COPD	2%	2%
Stroke	2%	2%
Osteoporosis	2%	1%
Heart Failure	1%	1%
Dementia	1%	1%
Mental Health	1%	1%
Epilepsy	1%	1%
PAD	1%	1%
Rheumatoid Arthritis	1%	1%
Learning disability	1%	1%

The population structure of the Yeovil PCN area is somewhat younger than the county average, which probably lies behind the lower proportion of the adult population having a long-term condition than the county average. The proportion of children aged 2 to 2½ showing a good level of development is above the Somerset average. Most other indicators are broadly similar to the rest of the county.

Location of Services

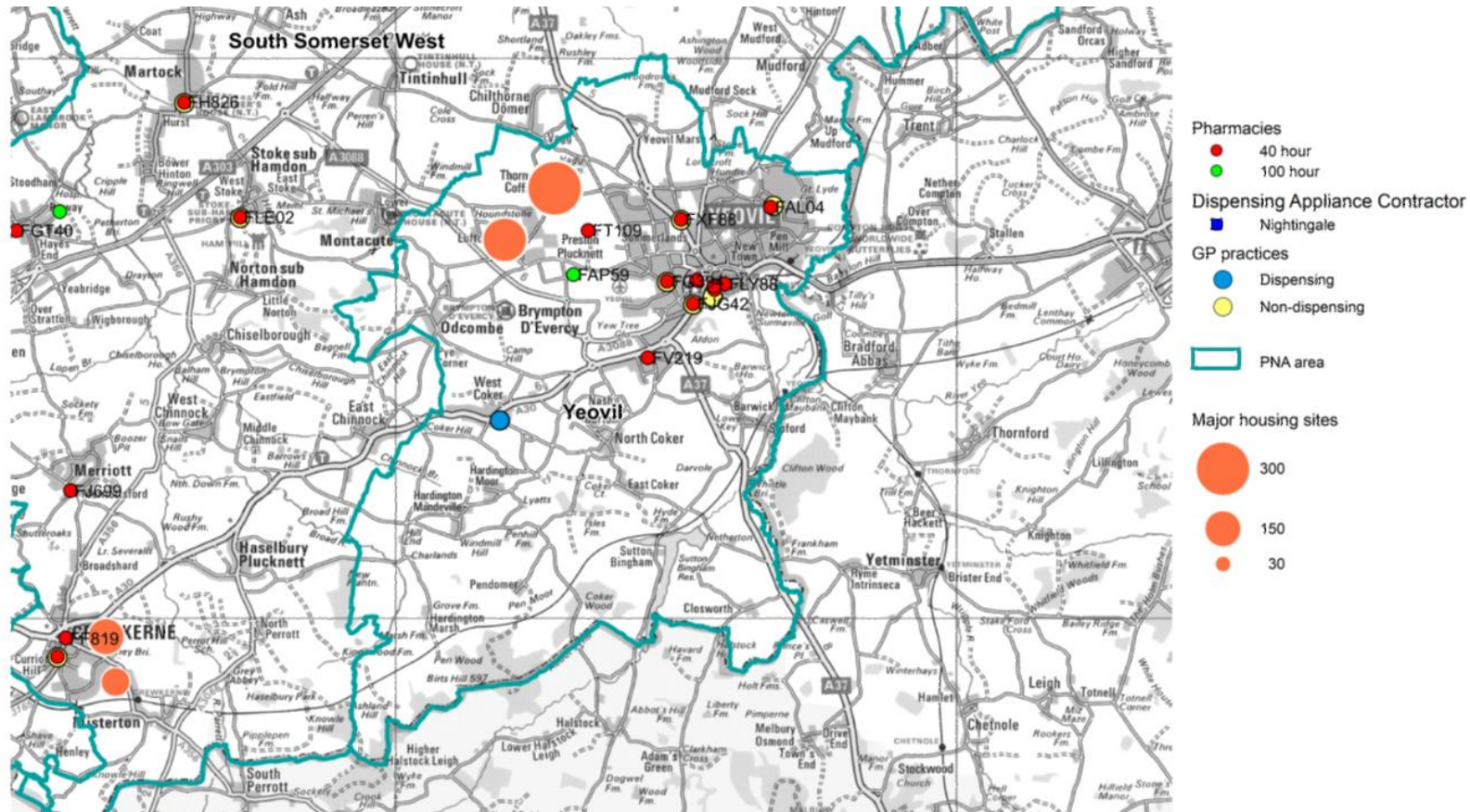


Figure 1: Yeovil PCN Pharmacies (40 and 100 hr), dispensing doctors, GPs, housing sites

Details of GP surgeries (Dispensing doctors in bold)

Name	Postcode	Dispensing Patients	Prescribing patients	Total
PRESTON GROVE MEDICAL CENTRE, YEOVIL	BA20 2BQ	0	12900	12900
PENN HILL SURGERY, YEOVIL	BA20 1SB	0	9736	9736
DIAMOND HEALTH GROUP	BA20 1UJ	0	14814	14814
RYALLS PARK MEDICAL CENTRE, YEOVIL	BA21 3BA	0	5729	5729
OAKLANDS SURGERY	BA21 5RL	0	10718	10718
	BA22			
WEST COKER SURGERY*	9AH	2731	1573	4304

*West Coker Surgery is only part of the PCN for certain services.

Housing Development

Table 4: Yeovil - Significant housing developments 2018-20 – expected number of dwellings

Yeovil Primary Care Network Area			
Yeovil	500	<i>Sites >100</i>	
		<i>Yeovil – Brimsmore</i>	<i>300</i>
		<i>Yeovil – Lufton</i>	<i>200</i>
Total	500		

The scale of development is considerable, but is all adjacent to Yeovil town, and close to existing services, which should be expected to provide for the increased demand. The expected level of housebuilding from 2022 to 2025 in Yeovil PCN area is 400. The Health and Wellbeing Board expects that if this is exceeded by no more than 500 more additional dwellings in the period then there will not be a resultant gap in provision. This will be monitored by the Strategic Information Providers group of local authority planners. The Board considers it very unlikely that these levels will

be achieved. If these thresholds are breached, then the Health and Wellbeing Board will consider whether a new statement of need is required; however, unless a large majority of such unexpected development takes place on sites distant from existing pharmacies (and we note that such large sites are not part of current plans) then we would expect that such growth would be served by existing contractors .

Necessary services: current provision

Pharmacy

ODS CODE	Contractor Name	Trading Name (if different)	Address	Town	Postcode	100 Hour Contract	Electronic Prescription Service
FAP59	Asda Stores Ltd	Asda Pharmacy	Preston Road	Yeovil	BA20 2HB	Yes	Yes
FAL04	Bestway National Chemists Ltd	Well Pharmacy	67 St John's Road	Yeovil	BA21 5NJ	No	Yes
FLY88	Boots UK Ltd	Boots Pharmacy	37 Middle Street	Yeovil	BA20 1LS	No	Yes
FJG42	Day Lewis PLC	Day Lewis Pharmacy	Hendford Lodge Medical Centre, 74 Hendford	Yeovil	BA20 1UY	No	Yes
FT109	Day Lewis PLC	Day Lewis Pharmacy	5a The Forum, Abbey Manor Park	Yeovil	BA21 3TL	No	Yes
FV219	John Ware Ltd	Options Pharmacy	61b West Coker Road	Yeovil	BA20 2JD	No	Yes
FXF88	L Rowland & Co (Retail) Ltd	Rowlands pharmacy	Ryalls Park Medical Centre, Marsh Lane	Yeovil	BA21 3BA	No	Yes
FMQ12	Naimans UK Ltd	Penn Hill Pharmacy	9 South Street	Yeovil	BA20 1QE	No	Yes
FG394	Preddy Newco Ltd	Preston Grove Pharmacy	Preston Grove Medical Centre, Preston Grove	Yeovil	BA20 2BQ	No	Yes
FP032	Superdrug Stores Plc	Superdrug Pharmacy	15 High Street	Yeovil	BA20 1RQ	No	Yes
FLP95	Tesco Stores Ltd	Tesco In-Store Pharmacy	Queensway, Huish	Yeovil	BA20 1DL	No	Yes

Dispensing doctor

Practice Name	Postcode	Opening Hours
WEST COKER SURGERY	BA22 9AH	8.30am to 12 noon; 3pm to 6.30pm Monday to Friday

Notable provision from outside the locality

Some provision may be from pharmacies over the border in Dorset, notably Boots at Babylon Hill, which is functionally part of Yeovil town.

Pharmacies and Items per head

Yeovil (Somerset)

There are currently 11 pharmacies in Yeovil as of May 2022. Of these, eight pharmacies are owned by national pharmacy chains:

- 2 by Day Lewis Pharmacy
- 1 by Bestway Pharmacy
- 1 by Tesco Pharmacy
- 1 by Boots Pharmacy
- 1 by Superdrug Pharmacy
- 1 by Asda Pharmacy
- 1 by Rowlands Pharmacy

There are 3 other pharmacies in Yeovil not part of national pharmacy chains. There is one 100-hour pharmacy in Yeovil (Asda Pharmacy, Preston Road, Yeovil) as of May 2022 and ten 40-hour pharmacies.

All pharmacies are Community Pharmacist Consultation Service (CPCS) accredited providing a total of 1,319 CPCS consultations in the first 9 months of 2021/22. In addition, all pharmacies have access to the Electronic Prescription Service (EPS).

There are no distance-selling pharmacies and no pharmacies with local pharmaceutical services contracts as of May 2022. There are no dispensing appliance contractors in Yeovil.

Since the last PNA was published no pharmacies have closed and no new pharmacies have opened in Yeovil. Over the last three years provision in Yeovil has been as follows:

Year	Population	Number of pharmacies	Pharmacies per 100,000 population	Number of items dispensed	Items dispensed per head
2018/19	54,120	11	20.3	837,303	15.5
2019/20	54,397	11	20.2	832,114	15.3
2020/21	54,554	11	20.2	846,945	15.5
2021/22 (9 month)	-	11	-	630,977	-
South West 2020/21	5,659,143	1,065	18.8	95,328,352	16.8
England 2020/21	56,550,138	11,748	20.8	1,016,769,042	18.0

Notes:

1. Populations are based ONS mid-year population estimates. The population for each financial year is taken as the mid-year estimate for the first of the two years that make up the financial year. For example, for 2019/20 the population is taken as the mid-year estimate for 2019
2. Mid-year population estimates were not available for 2021 at the time of writing
3. Number of pharmacies in England and South West England in 2020/21 are taken from Supporting Tables from NHSBSA found at: <https://www.nhsbsa.nhs.uk/statistical-collections/general-pharmaceutical-services-england/general-pharmaceutical-services-england-201516-202021>
4. All pharmacy numbers include both community pharmacies and DACs

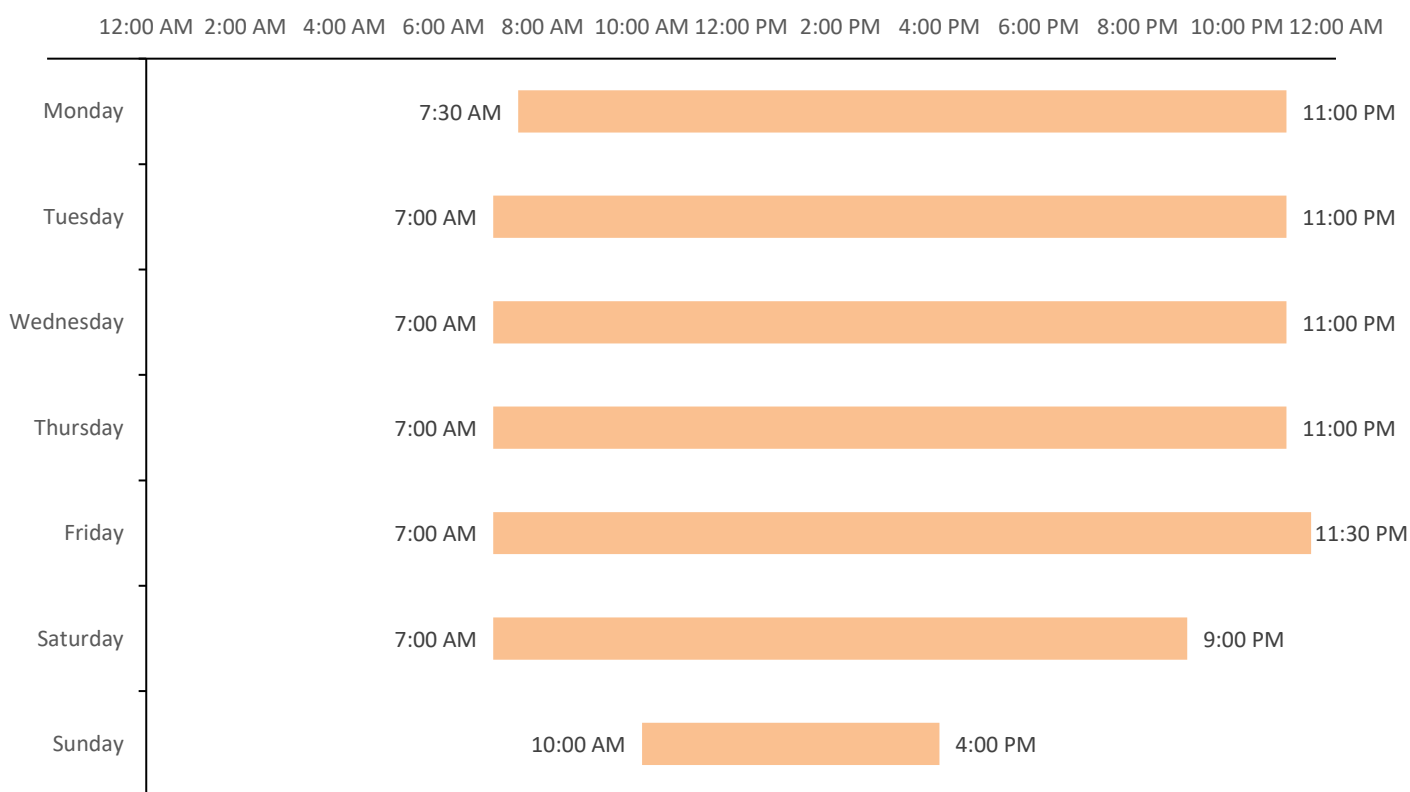
The number of items dispensed has increased overall by 1.2% between 2018/19 and 2020/21.

The number of items dispensed per head in 2020/21 was below the South West and England averages. The number of pharmacies per 100,000 population is higher than the 2020/21 South West average but lower than the 2020/21 England average.

7.3.2 Access to the essential services (core plus supplementary opening hours)

- 2 pharmacies are open 7 days a week
- 6 pharmacies are open on Monday to Saturday only
- 3 pharmacies are open Monday to Friday only
- 1 pharmacy is open before 8am from Monday to Friday
- 2 pharmacies are open until after 6.30pm from Monday to Friday

The following chart shows the earliest opening hours and the latest closing hours for the Yeovil area:



7.3.3 Access to Medicines Use Review (MUR)

Based on data for the first 9 months of the 2021/22 financial year, a total of 0 MURs were carried out in Yeovil as the service has been decommissioned. This is compared to 2020/21 where 1,076 reviews were performed, 2018/19 where 3,735 reviews were performed.

7.3.4 Access to New Medicines Service (NMS)

All pharmacies in Yeovil had NMS accreditation as of May 2022. Over the first 9-month period of 2021/22, there were 1,586 NMSs undertaken. This is compared to the whole of 2020/21 where a total of 1,317 NMSs undertaken.

7.3.5 Access to the 'on demand availability of specialist medicines' enhanced service

As of May 2022, one pharmacy in Yeovil provided the specialist medicines enhanced service (Boots Pharmacy, Middle Street, Yeovil)

7.3.6 Access to dispensing of appliances

No data provided for pharmacy appliance dispensing.

8.2.1 Influenza vaccination advanced service

All pharmacies in Yeovil delivered the influenza vaccination advanced service as of May 2022. A total of 5,801 vaccinations were given according to the NHSBSAs Advanced Flu Vaccination Service report dataset during the 2021/22 flu season in Yeovil locality pharmacies matched with the Somerset STP influenza report pharmacies.

8.2.2 Stoma appliance customisation advanced service

One pharmacy in Yeovil provided Stoma customisation as of May 2022 (Rowlands Pharmacy, Ryalls Park Medical Centre, Yeovil) with a total of 3 customisations in the first 9 months of 2021/22. In 2018/19 a total of 10 customisations were performed.

8.2.3 Appliance use review (AUR) advanced service

No pharmacies in Yeovil provided this service as of May 2022. There was no AUR advanced service activity between 2018/19 and 2021/22.

Other services (as of May 2022)

- No pharmacies provide the Hepatitis-C Antibody Testing Service
- Six pharmacies provide the Hypertension Case-Finding Service
 - Well (Bestway) Pharmacy, St. John's Road, Yeovil
 - Asda Pharmacy, Preston Road, Yeovil
 - Day Lewis Pharmacy, Hendford Lodge Medical Centre, Yeovil
 - Penn Hill Pharmacy, South Street, Yeovil
 - Day Lewis Pharmacy, The Forum, Yeovil
 - Options Pharmacy, West Coker Road, Yeovil
- No pharmacies deliver the Urgent Repeat Medicines Service

- Two pharmacies provide the Stop Smoking Service
 - Well (Bestway) Pharmacy, St. John's Road, Yeovil
 - Day Lewis Pharmacy, The Forum, Yeovil

Hospital pharmacies, walk-in centres, private pharmacies

There is an acute hospital – Yeovil District Hospital – in the PCN area. This has its own dispensary for hospital patients.

Necessary services: gaps in provision

The health needs of adults in Yeovil vary little from the county average and do not suggest pharmaceutical needs fundamentally different for the area. The maps of travel times (see main report) suggest that there is adequate access for the large majority of the population.

Opening hours for pharmacies cover weekdays, Saturdays and Sundays in accordance with the criteria set out in the main document. Indeed, this has the most extensive opening hours of any PCN. All necessary services are available.

Although there has been considerable growth since 2018 it has not been at a level or location that has created a gap in provision.

On the basis of the information we have, we therefore conclude that there is no current gap in the provision of necessary services in the Yeovil PCN area.

The level of housebuilding expected in the next three years is higher than the average for the county as a whole. The majority of new housing is on the outskirts of Yeovil, close to the existing extensive provision, which can be expected to cater for the growth. An additional 500 dwellings are expected over the PNA period; unless that number is exceeded by more than 500 we would not seek to review the evidence for pharmaceutical need.

On the basis of the information we have, we conclude that if the expected level of development in Yeovil PCN area takes place then there will be no gap in provision of necessary services.

Improvements or better access: gaps in provision

We note that all advanced services, apart from Appliance Use Reviews, are provided from pharmacies in the locality. We also note that AURs are available from Distance Appliance Contractors. The Hepatitis C Antibody Testing Service is not available in Yeovil, although we note that there are plans to commission this service in the area.

On the basis of the information we have, we assess that other relevant services could be improved by the provision of Hepatitis C Antibody Testing Service in the area, as is planned.

The growth in population will not create demand for any entirely new service.

On the basis of the information we have, we do not assess there to be a future gap in other relevant services in Yeovil, beyond the current potential improvement identified.